



The seeds you plant in the Oral Roberts Evangelistic Association through your estate will not only benefit you and your family during your lifetime, but they will continue reaping a harvest of souls for the Lord long after your lifetime is over.



☐ I would like to receive more information on charitable tax planning options. Please contact me.

Name _____

Street _____

City _____

State/ZIP _____

Home phone _____

E-mail _____

LC 5058

(All inquiries are treated with complete confidentiality.)

Write or call: **Bob Mills**, Director of Home Ministries
Oral Roberts Ministries
918.591.2020
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P.O. Box 2187 • Tulsa, OK 74102-2187

Oral
ROBERTS
ministries



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ministries

LEGACY GIVING

*Ministering beyond your lifetime
and leaving a witness for
generations to come...*



Supporting your values that benefit your faith, family, and finances

Legacy giving can benefit the Oral Roberts Ministries while helping you to save money in taxes, increase your income, and pass more on to your heirs.

Wills and Bequests

Including the outreaches of Oral Roberts Evangelistic Association (OREA) in your will or charitable trust is a simple way to leave a legacy. This is your opportunity to designate a specific amount or percentage of your estate to contribute. If you have already prepared your will, you can easily amend it to include a charitable bequest without redoing the entire will. Contact ORM or your legal advisor for details.

If you have already included OREA in your estate plans, please give us the opportunity to let you know the latest tax savings information. We would like to honor donors who have made bequests and would like to give you the opportunity to be recognized.

Gifts-in-Kind

OREA accepts gifts of securities (stocks and mutual funds) and physical goods.

Gifts of Cash

Maximize your charitable deduction and deliver immediate benefits to OREA.

Gifts of Appreciated Securities

If you have shares of stock or mutual funds

that have gained value over the years, donating them to OREA can provide you with significant tax savings, as well as a charitable tax deduction. Shares of securities that are transferred directly to OREA will not incur capital gains tax. In addition, you can take a full charitable deduction for the current fair market value of the stock. You can have the satisfaction of making a significant gift now or funding a life-income gift that benefits OREA later.

Gifts of Real Estate

Make a substantial gift to OREA through a transfer of residential, commercial, or undeveloped real estate. The benefits are that you receive an income tax deduction for the fair market value of the real estate, no matter what you originally paid for it. You pay no capital gains tax on the transfer. A donor can also make a gift of a house while retaining lifetime use of the property.

Gifts of Personal Property

Donate books, artwork, or equipment and secure an income tax deduction.

Gifts by Will or Revocable Trust

Give to OREA without affecting your cashflow during your lifetime.

Gifts of Retirement Plans

Your retirement plan may be worth more when donated to OREA.

Gifts of Life Insurance

Create a significant endowment for OREA without dipping into your capital assets.

Gifts in Partnership With Us

Charitable Gift Annuities - Immediate

Receive a fixed payout and significant tax benefits.

Charitable Gift Annuities - Deferred

Build retirement earnings by deferring the onset of annuity payments (recommended for younger donors).

Charitable Lead Trusts

Freeze the taxable value of your appreciating assets: use them to make gifts today, then pass them to family later.

Charitable Remainder Annuity Trusts

An individually managed trust that reduces income and capital gains taxes and pays stable, predictable income.

Charitable Remainder Unitrusts

Meet multiple goals with this most flexible life-income gift.

Write or call Bob Mills,
Director of Home Ministries,
today with any questions you
have or to request information
concerning the benefits you
and your family can receive
through Planned Giving.

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